



CONDA

CROWDINVESTING

VIENNA FINTECH MEETUP #7

CROWDINVESTING/ ICO

- **Austria (Vienna)**
Headquarters / subsidarie / web presence
- **Germany**
subsidarie / web presence
- **Poland**
subsidarie / web presence
- **Slovakia**
subsidarie / web presence
- **Switzerland**
web presence
- **Liechtenstein**
web presence
- **Slovenia**
subsidarie / web presence
- **Serbia**
IT subsidarie



Own platform KPIs

Leading cross boarder crowdfinancing platform

- Active operation in **7 European countries**
- EUR 18,6 mil** total transaction volume
- 15.600** transactions
- 3.000** company applications
- 84** projects successfully funded
- EUR 3 mil** largest campaign
- Fastest campaign **1.5 mil** in 36 hours
- Business model legally approved in **9 countries**

International investor community

- 25.000** registered users
- 9.000** investors
- Origin from **26 different countries**
- > € 1.200** average investment (*constantly growing*)
- > 25%** of the investors invested more than one time



Alternative Finance closes Financing gap

*"Although global economic prospects have gradually improved since 2009, the recovery has lagged for small enterprises, and **access to finance remains a pressing problem** for European SMEs, in particular for micro-enterprises."*

Investment and Investment Finance in Europe (2015) –
European Investment Bank

*"Online alternative finance (...) can be a **viable and effective source** of funding for start-ups and SMEs in Europe."*

The European Alternative Finance Benchmarking Report (2015) –
University of Cambridge and EY

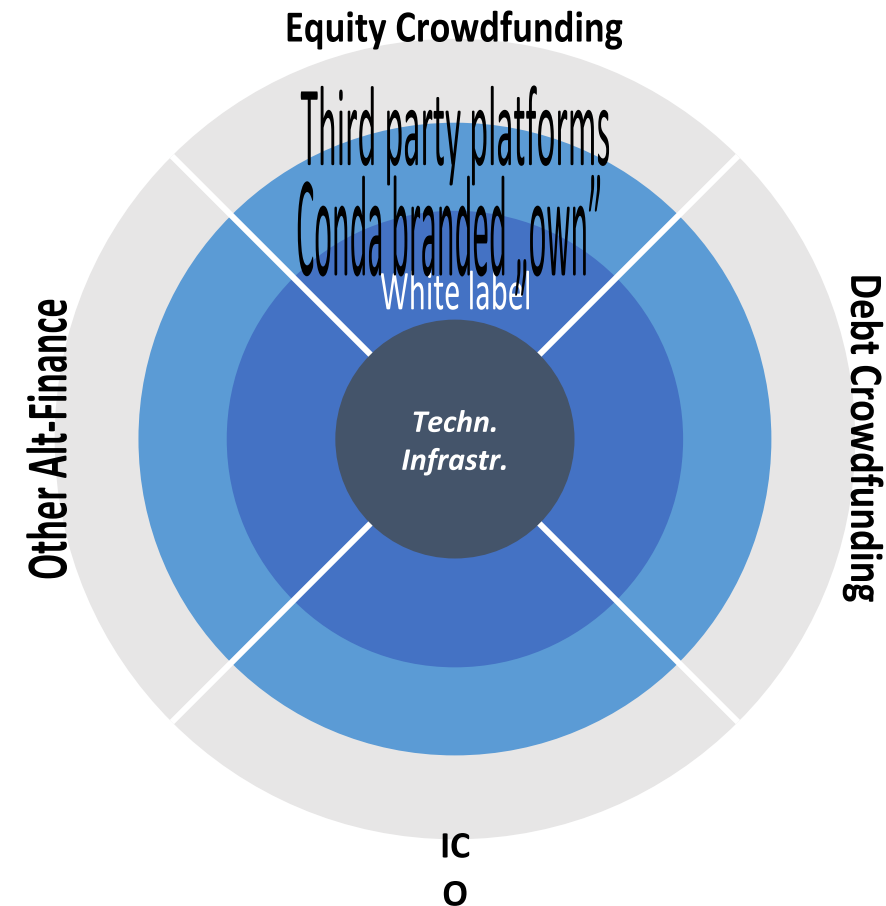
*"Crowdfunding can **provide financing to SMEs and innovative firms in their earliest years.**"*

SME financing in Europe: Banks and capital market alternatives (2016) –
Deutsche Bank Research

*"Crowdfunding mainly comes in the form of equity. (...) SMEs might opt for diversifying their sources of finance by including crowdfunding to **finance the development of single products or raising funds for specific purposes.**"*

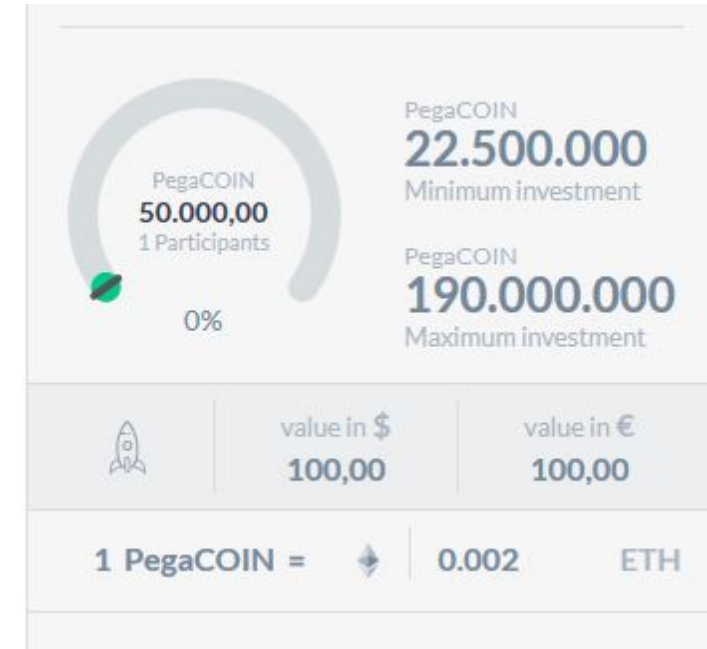
SME Financing in the EU (2016) –
Cologne Institute for Economic Research

Conda – The Alt-Finance Infrastructure Provider



ICO Investment

CONDA





PEGASUS (ICO)  Berlin, Germany

INVEST

Pegasus (ICO)

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2 MONTHS REMAINING



PegaCOIN
22.500.000
Minimum investment

PegaCOIN
190.000.000
Maximum investment



value in \$
100,00

value in €
100,00

1 PegaCOIN =  ETH

Please make your investment in Pegasus (ICO)

Investment amount

Investors information

Contracts and confirmation

Payment

1

2

3



Please enter amount you would like to invest

100.00

Invest

= PegaCOIN 50.000,00
1 ETH = 500 PegaCOIN

Minimum amount: 100,00 PegaCOIN

Maximum amount: 10.000,00 PegaCOIN

Bronze

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2 MONTHS REMAINING



Pegasus (ICO)

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CROWDINVESTING

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JETZT INVESTIEREN AUF CONDA.AT